[Insert organisation name/logo]

# CASE MANAGEMENT PLAN TEMPLATE

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| **Name** |  | **Reference #** |  |
| **Address** |  | **Date of birth** |  |
| **Phone** |  | **Mob:** |  |
| **Date of file development** |  | **Date of update** |  | **Version No.** |  |
| **Case manager name** |  | **Staff member phone** |  |

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| **Support network** |
| **Name and contact details** | **Organisation/role** | **Task** | **Notes** |
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| **Accommodation** |
|  | **Organisation/role** | **Contact details** | **Notes** |
| **Short term** |  |  |  |
| **Medium term** |  |  |  |
| **Long term** |  |  |  |

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| **Health** |
|  | **Organisation/role** | **Contact details** | **Notes** |
| **Short term** |  |  |  |
| **Medium term** |  |  |  |
| **Long term** |  |  |  |

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| **Employment, education and training** |
|  | **Organisation/role** | **Contact details** | **Notes** |
| **Short term** |  |  |  |
| **Medium term** |  |  |  |
| **Long term** |  |  |  |

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| **Outstanding legal issues** |
|  | **Organisation/role** | **Contact details** | **Notes** |
| **Short term** |  |  |  |
| **Medium term** |  |  |  |
| **Long term** |  |  |  |

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| **Significant relationships** |
|  | **Organisation/role** | **Contact details** | **Notes** |
| **Short term** |  |  |  |
| **Medium term** |  |  |  |
| **Long term** |  |  |  |

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| **Other organisations support** |
| **Organisation name** | **role** | **Contact details** | **Notes** |
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