[Insert organisation name/logo]

# CASE MANAGEMENT PLAN TEMPLATE

|  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- |
| **Name** |  | | | | **Reference #** |  |
| **Address** |  | | | | **Date of birth** |  |
| **Phone** |  | | | **Mob:** |  | |
| **Date of file development** |  | **Date of update** |  | **Version No.** |  | |
| **Case manager name** |  | | | **Staff member phone** |  | |

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| --- | --- | --- | --- |
| **Support network** | | | |
| **Name and contact details** | **Organisation/role** | **Task** | **Notes** |
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| --- | --- | --- | --- |
| **Accommodation** | | | |
|  | **Organisation/role** | **Contact details** | **Notes** |
| **Short term** |  |  |  |
| **Medium term** |  |  |  |
| **Long term** |  |  |  |

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| --- | --- | --- | --- |
| **Health** | | | |
|  | **Organisation/role** | **Contact details** | **Notes** |
| **Short term** |  |  |  |
| **Medium term** |  |  |  |
| **Long term** |  |  |  |

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| **Employment, education and training** | | | |
|  | **Organisation/role** | **Contact details** | **Notes** |
| **Short term** |  |  |  |
| **Medium term** |  |  |  |
| **Long term** |  |  |  |

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| --- | --- | --- | --- |
| **Outstanding legal issues** | | | |
|  | **Organisation/role** | **Contact details** | **Notes** |
| **Short term** |  |  |  |
| **Medium term** |  |  |  |
| **Long term** |  |  |  |

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| --- | --- | --- | --- |
| **Significant relationships** | | | |
|  | **Organisation/role** | **Contact details** | **Notes** |
| **Short term** |  |  |  |
| **Medium term** |  |  |  |
| **Long term** |  |  |  |

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| **Other organisations support** | | | |
| **Organisation name** | **role** | **Contact details** | **Notes** |
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